(Formerly : Jaysynth Dyechem Ltd.)

CIN No. L24100MH1973PLC016908 • PAN No. AAACJ0902B

Regd. Office: 301, Sumer Kendra, Pandurang Budhkar Marg, Worli, Mumbai - 400018. INDIA.

Tel.: 91-22-4938 4200/4300, Fax: 91-22-3042 3434. email: investor.relations@jdorgochem.com website: www.jdorgochem.com

Date: 04<sup>th</sup> May, 2024

To
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code: **524592** 

Subject: SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/Madam,

With reference to above, we are forwarding herewith Disclosures in terms of Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received by the Company on 04<sup>th</sup> May, 2024.

This is for your information and records.

Thanking you,

Yours faithfully,
For JD ORGOCHEM LIMITED

Maitri Bhayani Company Secretary and Compliance Officer Membership No. A68431

**Encl: As above** 

FROM: PARAG SHARADCHANDRA KOTHARI JIGNA PARAG KOTHARI 62, SUMMER VILLE, BHULABHAI DESAI ROAD, MAHALAXMI, MUMBAI – 400 026

Date: 04<sup>th</sup> May, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

To, Company Secretary and Compliance Officer JD Orgochem Limited 301, Sumer Kendra, P.B. Marg, Mumbai- 400 018

Dear Sir/Madam,

## Sub:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17<sup>th</sup> April, 2024 (Which became effective on 03<sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, we are receiving 4,55,96,810 Equity Shares of INR 1/- each as enclosed in Annexure-A.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully.

Parag Sharadchandra Kothari Encl: As above.

Jigna Parag Kothari

# DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part-A-Details of the Acquisition

Name	of the Target Company (TC)	JD Orgochen	n Limited	
	s) of the acquirer and Persons Acting in	C) AND SOUR CONTRACTOR OF THE SOURCE CONTRACTO		
	t (PAC) with the acquirer	Parag Sharadchandra Kothari Jointly with Jigna Parag Kothari		
Promo	er the acquirer belongs to Promoter/ ter group	Yes		
Name(	s) of the Stock Exchange(s) where the	BSE Limited		
	of TC are Listed		7	
	of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
	the acquisition under consideration, g of Acquirer along with PACs of:			
a)	Shares carrying voting rights	46,80,248	35.32	35.32
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-		-
c)	Voting rights(VR) otherwise than by Equity shares	**	-	=
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	=
e)	Total (a+b+c+d)	46,80,248	35.32	35.32
	of acquisition			
a)	Shares carrying voting rights acquired	4,55,96,810	33.80	33.80
b)	Voting rights(VR) acquired otherwise		-	-
c)	than by equity shares Warrants/convertible securities/any	•	-	-
-,	other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired			
d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)		-	-
e)	Total (a+b+c+d)	4,55,96,810	33.80	33.80

with PA				
a) b)	Voting rights(VR) otherwise than by	5,02,77,058	37.27 -	37.27
	Equity shares	=		
c)	Warrants/convertible securities/any		B./	-
	other instrument that entitles the			
	acquirer to receive shares carrying voting rights in the TC(specify holding in each			
	category) after acquisition			
d)	Shares in the nature of encumbrance			200
	(pledge/lien/non-disposal undertaking/			_
	others)			
e)	Total (a+b+c+d)	5,02,77,058	37.27	37.27
	of acquisition (e.g. open market / public	Pursuant to t	the Composite Scheme of A	
	ghts issue/preferential allotment/inter-se		Capital and Re-organisation	
transfer	/ encumbrance etc. )		mited ("JDOL" or "Transfe	
			Scheme) and (ii)Amalgama	
			synth Dyestuff (India) Li	
		"Transferor C	ompany 1" for Part D of the	Scheme), Jaysynt
			E Limited (Formerly known	
		Limited) ("JIP	L" or "Transferor Company :	2" for Part D of th
		Scheme) with	n and into JD Orgochem L	imited ("JDOL" o
		"Transferee C	Company" for Part D of the	Scheme) and the
			areholders and creditors und	
		232 and othe	er applicable provisions of t	he Companies Ac
		2013 ("the Sc	cheme" or "this Scheme") a	is approved by th
		Hon'ble Natio	onal Company Law Tribunal,	Mumbai Bench o
		17 April, 20	024 (Which became effect	tive on 03 <sup>14</sup> Ma
			lly paid up Equity Shares o	
			ompany to be issued and a face value of INR 1/- each	
			of Transferor Company 1.	neid by the Equi
			and the second s	
		As a sharehold	der of Transferor Company	1, we are receivin
			quity Shares of INR 1/- ea	ach as enclosed i
alia-t	f1 f1	Annexure-A.		
	features of the securities acquired		res of the Target Company h	
	g time till redemption, ratio at which it can erted into equity shares, etc.	pur	suant to the Scheme of Arra	ingement
	f acquisition of/ date of receipt of	The C-L-	- h	
ntimatic		ine Schem	e became effective on 03 <sup>rd</sup> N	viay, 2024 i.e. the
	s/convertible securities/any other		Effective Date	
	ent that entitles the acquirer to receive			
hares in				
	nare capital / total voting capital of the TC	1 32	2,50,000 equity shares of IN	R 1/ each
	ne said acquisition	1,32	,,50,000 equity strates of the	n I/. Catri
	nare capital/ total voting capital of the TC	13.4	9,05,800 equity shares of IN	R 1/ each
	said acquisition	10,4	-,,000 squity situites of its	., ±/. Cacii
fter the				
	uted share/voting capital of the TC after	13.49	9,05,800 equity shares of IN	IR 1/. each

#### Part-B\*\*\*

## Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs	
Parag Sharadchandra Kothari	Yes	AADPK2635A	
Jigna Parag Kothari	Yes	AAHPK2014M	

Parag Sharadchandra Kothari

ligna Parag Kothari

Place: Mumbai

Date: 04th May, 2024

### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Parag Sharadchandra Kothari Parag Sharadchandra Kothari Jointly with Jigna Parag Kothari		
d		
% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital o r the TC(**)	
35.32	35.32 -	
-	-	
-	-	
35.32	35.32	
0 33.80	33.80	
-	+	
-	-	
33.80	22.00	
33.80	33.80	
37.27	37.27	
	-	
-		
-	-	
8	8 37.27	

Mode of acquisition (-1)	
market/public issue/rights issue/ preferential allotment inter-se transfer etc. )	Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserve of JD Orgochem Limited ("JDOL" or "Transfere Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17 <sup>th</sup> April, 2024 (Which became effective on 03 <sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.
Data of an initial data of an in	As a shareholder of Transferor Company 1, We are receiving 4,55,96,810 Equity Shares of INR 1/- each a enclosed in Annexure-A.
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the Effective Date
Equity share capital / total voting capital of the TC pefore the said acquisition/sale	1,32,50,000 equity shares of INR 1/. each
equity share capital/ total voting capital of the TC after he said acquisition/sale	13,49,05,800 equity shares of INR 1/. each
otal diluted share/voting capital of the TC after the said equisition	13,49,05,800 equity shares of INR 1/. each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Parag Sharadchandra Kothari

Jigna Parag Kothari

Place: Mumbai Date: 04<sup>th</sup> May, <mark>2024</mark>

### ANNEXURE.A

Sr.No.	Name of the Shareholder	No. of Shares held in Transferor Company 1	14 Fully paid up Equity Shares of INR 1/- each of Transferee Company
1.	Parag S.Kothari	31,84,837	4,45,87,718
2	Parag Sharadchandra Kothari Jointly with Jigna Parag Kothari	72,078	10,09,092
	TOTAL	32,56,915	4,55,96,810

FROM: NIKHIL SHARADCHANDRA KOTHARI SALONI NIKHIL KOTHARI 122, SUMMER VILLE, BHULABHAI DESAI ROAD, MAHALAXMI, MUMBAI – 400 026

Date: 04<sup>th</sup> May, 2024

To,

**BSE Limited** 

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

To.

Company Secretary and Compliance Officer

JD Orgochem Limited

301, Sumer Kendra, P.B. Marg,

Mumbai- 400 018

Dear Sir/Madam,

## Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17<sup>th</sup> April, 2024 (Which became effective on 03<sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, we are receiving 3,35,66,148 Equity Shares of INR 1/- each as enclosed in Annexure-A.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

Nikhil Sharadchandra Kothari

On Kothari Saloni Nikhil Kothari

Encl: As above

# DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part-A-Details of the Acquisition

Name o	of the Target Company (TC)	JD Orgochem Limited		
	s) of the acquirer and Persons Acting in	LACOURANT OF THE CONTROL OF THE CONT		
	t (PAC) with the acquirer	Nikhil Sharadchandra Kothari Jointly with Saloni Nikhil Kothar		
	er the acquirer belongs to Promoter/ er group	Yes		
	s) of the Stock Exchange(s) where the of TC are Listed	BSE Limited		
	of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
	the acquisition under consideration, of Acquirer along with PACs of:			
a)	Shares carrying voting rights	33,97,748	25.64	25.64
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c)	Voting rights(VR) otherwise than by Equity shares	0.75		-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)		-	-
e)	Total (a+b+c+d)	33,97,748	25.64	25.64
	of acquisition			
a)	Shares carrying voting rights acquired	3,35,66,148	24.88	24.88
b)	Voting rights(VR) acquired otherwise	~	8	-
c)	than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category)		=	im'
d)	acquired Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	*	i. 25
e)	Total (a+b+c+d)	3,35,66,148	24.88	24.88

3,69,63,896	27.40	27.40			
	7-	<b>C</b>			
~					
	=	F-1			
¥2					
	=	-			
2 60 62 006					
		27.40			
the same of the sa	the Composite Scheme of A	Arrangement for (i)			
I STATE OF THE PARTY OF THE PAR					
Part C of the	Scheme) and (ii)Amalgama	ition of (by way of			
merger) Jays	synth Dyestuff (India) Li	mited ("JDIL" or			
Impex Private	E Limited (Formerly known	as Jaysynth Impex			
"Transferee C	company" for Part D of the	Scheme) and their			
respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17 <sup>th</sup> April, 2024 (Which became effective on 03 <sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity					
			Shareholders	of Transferor Company 1.	
			As a sharehold	der of Transferor Company	1, we are receiving
			3,35,66,148 E Annexure-A.	quity Shares of INR 1/- e	each as enclosed in
			Equity Sha	res of the Target Company h	nas been allotted
					1100
			The Scheme	e became effective on 03 <sup>rd</sup> N	/lay, 2024 i.e. the
	<b>Effective Date</b>	ACCESS OF THE SECOND SE			
1,32,50,000 equity shares of INR 1/. each					
C 13,49,05,800 equity shares of INR 1/. each					
13,49,05,800 equity shares of INR 1/. each					
	Reduction of Orgochem Li Part C of the merger) Jays "Transferor C Impex Private Limited) ("JIPI Scheme) with "Transferee C respective sha 232 and othe 2013 ("the Schon'ble Natio 17 <sup>th</sup> April, 20 2024), 14 Ful Transferee C share having Shareholders As a sharehold 3,35,66,148 E Annexure-A. Equity Shapur The Scheme 1,32	3,69,63,896  27.40  Pursuant to the Composite Scheme of A Reduction of Capital and Re-organisation Orgochem Limited ("JDOL" or "Transfe Part C of the Scheme) and (ii)Amalgama merger) Jaysynth Dyestuff (India) Li "Transferor Company 1" for Part D of the Impex Private Limited (Formerly known Limited) ("JIPL" or "Transferor Company Scheme) with and into JD Orgochem L "Transferee Company" for Part D of the respective shareholders and creditors une 232 and other applicable provisions of t 2013 ("the Scheme" or "this Scheme") a Hon'ble National Company Law Tribunal, 17 <sup>th</sup> April, 2024 (Which became effect 2024), 14 Fully paid up Equity Shares of Transferee Company to be issued and a share having face value of INR 1/- each Shareholders of Transferor Company 1.  As a shareholder of Transferor Company 1.  As a shareholder of Transferor Company 3,35,66,148 Equity Shares of INR 1/- each Shareholders of the Target Company Pursuant to the Scheme of Arra  The Scheme became effective on 03 <sup>rd</sup> N Effective Date  1,32,50,000 equity shares of INR 1/- 13,49,05,800 equity shares of INR 1/- 14,500 pages 10 pages 1			

#### Part-B\*\*\*

### Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
Nikhil Sharadchandra Kothari	Yes	AADPK2636D
Saloni Nikhil Kothari	Yes	AEUPK1687H

Nikhil Sharadchandra Kothari

Whoh

Saloni Nikhil Kothari

Place: Mumbai

Date: 04th May, 2024

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

	e of the Target Company (TC)	JD Orgochem	Limited	
Nam (PAC	e(s) of the acquirer and Persons Acting in Conce ) with the acquirer	rt Nikhil Sharad	rt Nikhil Sharadchandra Kothari	
1	, with the acquirer	Nikhil Sharad	lchandra Kothari Jo	intly with Saloni Nikhil
Whe Pron	ther the acquirer belonging oter/Promoter group	Yes Yes		
Nam TC ar	e(s) of the Stock Exchange(s) where the shares of e Listed	of BSE Limited		
Detai	ls of the acquisition/disposal as follows			
	as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Befor	e the acquisition under consideration, holding of			
a)			1	
b)	Character to the country of the coun	33,97,748	25.64	25.64
	(pledge/lien/non-disposal undertaking/ others)	-	-	101
c)	Voting rights(VR) otherwise than by shares			
d)	Warrants/convertible securities/any other	_	_	
	instrument that entitles the acquirer to receive			-
	shares carrying voting rights in the TC (specify holding in each category)	-	-	=
e)	Total (a+b+c+d)	22.07.740		
etails	of acquisition/sale	33,97,748	25.64	25.64
a)	Shares carrying voting rights acquired/sold	3,35,66,148	24.88	24.00
b)	Voting rights(VR) acquired/sold otherwise than	3,33,00,148	24.00	24.88
c)	by shares	-	-	-
C)	Warrants/convertible securities/any other	-	-	-
	instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify			
	holding in each category) acquired/sold			
d)	Shares encumbered/invoked/released by the	-	-	-
-1	acquirer			
e)	Total (a+b+c+d)	3,35,66,148	24.88	24.88
a)	e acquisition/sale-holding of: Shares carrying voting rights	6		
b)	Shares encumbered with the acquirer	3,69,63,896	27.40	27.40
c)	VRs otherwise than by shares	-		
d)	Warrants/convertible securities/any other	_	_	-
	instrument that entitles the acquirer to receive		FI	
	shares carrying voting rights in the TC (specify			
e)	holding in each category) after acquisition.  Total (a+b+c+d)	2 60 65		
2000 A.		3,69,63,896	27.40	27.40

Mode of acquisition/sale (e.g. open market / off market/public issue/rights issue/ preferential allotment inter-se transfer etc.)	Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17 <sup>th</sup> April, 2024 (Which became effective on 03 <sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.  As a shareholder of Transferor Company 1, I am receiving 3,35,66,148 Equity Shares of INR 1/- each as enclosed in
Date of acquisition/sale of shares/VR or date of receipt	Annexure-A.
of intimation of allotment of shares, whichever is applicable.	The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the Effective Date
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,32,50,000 equity shares of INR 1/. each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,49,05,800 equity shares of INR 1/. each
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Nikhil Sharadchandra Kothari

Saloni Nikhil Kothari

Place: Mumbai Date: 04<sup>th</sup> May, 2024

## ANNEXURE A

Sr.No.	Name of the Shareholder	No. of Shares held in Transferor Company 1	14 Fully paid up Equity Shares of INR 1/- each of Transferee Company
1	Nikhil Sharadchandra Kothari	20,95,919	2,93,42,866
2.	Nikhil Sharadchandra Kothari Jointly with Saloni Nikhil Kothari	3,01,663	42,23,282
	TOTAL	23,97,582	3,35,66,148

## JIGNA PARAG KOTHARI

62, SUMMER VILLE, BHULABHAI DESAI ROAD, MAHALAXMI, MUMBAI – 400 026

Date: 04th May, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

To, Company Secretary and Compliance Officer JD Orgochem Limited 301, Sumer Kendra, P.B. Marg, Mumbai- 400 018

Dear Sir/Madam,

## Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17<sup>th</sup> April, 2024 (Which became effective on 03<sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, I am receiving 81,480 Equity Shares of INR 1/- each.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully

Jigna Parag Kothari Encl: As above.

# DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part-A-Details of the Acquisition

Name of the Target Company (TC)	JD Orgocher	n Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jigna Parag I	Kothari	
Whether the acquirer belongs to Promoter/ Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
<ul> <li>a) Shares carrying voting rights</li> </ul>	-	-	-
<ul> <li>Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</li> </ul>	/8		-
<ul> <li>voting rights(VR) otherwise than by Equity shares</li> </ul>	-	-	· -
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)</li> </ul>	(# )	-	
e) Total (a+b+c+d)	-	=	-
Details of acquisition	04 400		
<ul><li>a) Shares carrying voting rights acquired</li><li>b) Voting rights(VR) acquired otherwise than by equity shares</li></ul>	81,480	0.06	0.06
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired</li> </ul>	*	-	-
<ul> <li>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</li> </ul>	<b>a</b> )	-	
e) Total (a+b+c+d)	81,480	0.06	0.06

with PA					
a)	Shares carrying voting rights	81,480	0.06	0.06	
b)	Voting rights(VR) otherwise than by		(e	=	
c)	Equity shares Warrants/convertible securities/any	971			
C)	other instrument that entitles the		-	-	
	acquirer to receive shares carrying voting				
	rights in the TC(specify holding in each				
	category) after acquisition	_			
d)	Shares in the nature of encumbrance			<u>=</u>	
	(pledge/lien/non-disposal undertaking/				
	others)				
	Total (a+b+c+d)	81,480	0.06	0.06	
Mode d	of acquisition (e.g. open market / public	Pursuant to t	the Composite Scheme of A	Arrangement for (	
Issue/rig	ghts issue/preferential allotment/inter-se	Reduction of	Capital and Re-organisation	n of reserves of J	
transier	/ encumbrance etc. )	Orgochem Li	mited ("JDOL" or "Transfe	ree Company" fo	
		Part C of the	Scheme) and (ii)Amalgama	ntion of (by way o	
		merger) Jay	synth Dyestuff (India) Li	mited ("JDIL" o	
		Iransferor C	ompany 1" for Part D of the	Scheme), Jaysynt	
		Impex Private	Limited (Formerly known	as Jaysynth Impe	
		Schomo) with	L" or "Transferor Company 2	2" for Part D of th	
		"Transforce C	and into JD Orgochem L	.imited ("JDOL" c	
		respective sha	Company" for Part D of the areholders and creditors und	Scheme) and the	
		232 and other	r applicable provisions of the	der Sections 230 t	
		2013 ("the Sc	cheme" or "this Scheme") a	ne Companies Act	
		Hon'ble Natio	nal Company Law Tribunal,	Mumbai Banch a	
		17 <sup>th</sup> April. 20	024 (Which became effect	ive on O2rd May	
		2024), 14 Ful	ly paid up Equity Shares of	of INR 1/- each o	
		Transferee Co	empany to be issued and al	llotted for every	
		share having face value of INR 1/- each held by the Equity			
		Shareholders	of Transferor Company 1.	a, the Equit	
		As a sharehol	der of Transferor Company	1, I am receiving	
alient	features of the securities acquired	81,480 Equity	Shares of INR 1/- each.		
ncluding	time till redemption, ratio at which it can	Equity Shar	res of the Target Company h	as been allotted	
e conve	rted into equity shares, etc.	pur	suant to the Scheme of Arra	ngement	
	acquisition of/ date of receipt of	The Scheme	e became effective on 03 <sup>rd</sup> N	12v 2024: +L	
ntimatio		e Joneth	Effective Date	ray, 2024 i.e. the	
	/convertible securities/any other		Lifective Date		
strume	nt that entitles the acquirer to receive				
nares in	TC.				
quity sh	are capital / total voting capital of the TC	1,32	,50,000 equity shares of INF	R 1/ each	
efore th	e said acquisition	6	, , , , , , , , , , , , , , , , , , , ,	. 4. 64611	
quity sh	are capital/ total voting capital of the TC	13,49	9,05,800 equity shares of INI	R 1/. each	
	said acquisition			,	
otal dilu	ted share/voting capital of the TC after	13,49	,05,800 equity shares of IN	R 1/. each	
	cquisition				

#### Part-B\*\*\*

## Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
Jigna Parag Kothari	Yes	AAHPK2014M

Jigna Parag Kothari

Place: Mumbai

Date: 04th May, 2024

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

	of the Target Company (TC)	JD Orgochem		
Name (PAC)	(s) of the acquirer and Persons Acting in Concert with the acquirer	Jigna Parag Ko	othari	
Wheth	ner the acquirer belonging to oter/Promoter group	Yes		
Name TC are	(s) of the Stock Exchange(s) where the shares of Listed	BSE Limited		
Details	s of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before	the acquisition under consideration, holding of :			
2)	Charge and in the charge of th			
a) b)	Shares carrying voting rights Shares in the nature of encumbrance	-	120	~
c)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) Voting rights(VR) otherwise than by shares	~	-	1#4
d)	Warrants/convertible securities/any other	lw(	-	
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify holding in each category)	-	-	8)
e)	Total (a+b+c+d)			
Details	of acquisition/sale		-	-
a)	Shares carrying voting rights acquired/sold	81,480	0.06	0.00
b)	Voting rights(VR) acquired/sold otherwise than	01,400	0.06	0.06
	by shares	_	_	-
c)	Warrants/convertible securities/any other		-	=
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC(specify			
۱۱.	holding in each category) acquired/sold		-	( <del>m</del> )
d)	Shares encumbered/invoked/released by the acquirer			
e)	Total (a+b+c+d)	91 490	0.06	2020
	e acquisition/sale-holding of:	81,480	0.06	0.06
a)	Shares carrying voting rights	81,480	0.06	0.06
b)	Shares encumbered with the acquirer	-	-	0.06
c)	VRs otherwise than by shares	-	_	-
d)	Warrants/convertible securities/any other	-	-	e=
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
e)	holding in each category) after acquisition. Total (a+b+c+d)	04 4		
C)	ויטנמו (מדטדנדע)	81,480	0.06	0.06

Mode of acquisition/sale (e.g. open market / offmarket/public issue/rights issue/ preferential allotment, inter-se transfer etc.)	Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company"
	1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of
	the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17 <sup>th</sup> April, 2024 (Which became effective on 03 <sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face
	value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.
	As a shareholder of Transferor Company 1, I am receiving 81,480 Equity Shares of INR 1/- each.
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the Effective Date
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,32,50,000 equity shares of INR 1/. each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,49,05,800 equity shares of INR 1/. each
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Jigna Parag Kothari

Place: Mumbai Date: 04<sup>th</sup> May, 2024

## JAYSHREE SHARADCHANDRA KOTHARI

122, SUMMER VILLE, BHULABHAI DESAI ROAD, MAHALAXMI, MUMBAI – 400 026

Date: 04<sup>th</sup> May, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

To, Company Secretary and Compliance Officer JD Orgochem Limited 301, Sumer Kendra, P.B. Marg, Mumbai- 400 018

Dear Sir/Madam,

### Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17<sup>th</sup> April, 2024 (Which became effective on 03<sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, I am receiving 1,26,476 Equity Shares of INR 1/- each.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

Jayshree Sharadchandra Kothari

Jay Shine S. Kothan

Encl: As above.

# DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

## Part-A-Details of the Acquisition

Name of the Target Company (TC)	JD Orgocher	n Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		aradchandra Kothari	
Whether the acquirer belongs to Promoter/ Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed			
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	-	_	_
<ul> <li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</li> </ul>		, <del>-</del>	1-1
<ul><li>c) Voting rights(VR) otherwise than by Equity shares</li></ul>	-	_	5
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)</li> </ul>	-		_
e) Total (a+b+c+d)			-
Details of acquisition  a) Shares carrying voting rights acquired	4.06.476		
<ul><li>a) Shares carrying voting rights acquired</li><li>b) Voting rights(VR) acquired otherwise</li></ul>	1,26,476	0.09	0.09
than by equity shares		-	=
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired			-
<ul> <li>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</li> </ul>		-	*
e) Total (a+b+c+d)	1,26,476	0.09	0.09

with PA	he acquisition, holding of Acquirer along ACs of:			
a) b)	Shares carrying voting rights Voting rights(VR) otherwise than by	1,26,476	0.09	0.09
c)	Equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each		<b>1</b>	-
d)	category) after acquisition Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)		-	-
e)	Total (a+b+c+d)	1,26,476	0.09	0.09
issue/rig transfer	of acquisition (e.g. open market / public ghts issue/preferential allotment/inter-se / encumbrance etc. )	Reduction of Orgochem Lin Part C of the merger) Jays "Transferor Colling Private Limited) ("JIPI Scheme) with "Transferee Corespective shaz 232 and othe 2013 ("the Scheme') ble Natio 17 <sup>th</sup> April, 2024), 14 Ful Transferee Coshare having the Scheme Shareholders of As a sharehold.	the Composite Scheme of A Capital and Re-organisation mited ("JDOL" or "Transfer Scheme) and (ii)Amalgama synth Dyestuff (India) Libompany 1" for Part D of the Limited (Formerly known and into JD Orgochem I company" for Part D of the preholders and creditors und rapplicable provisions of the preholders and creditors und rapplicable p	n of reserves of Ji eree Company" for ation of (by way of imited ("JDIL" of e Scheme), Jaysynt as Jaysynth Impe 2" for Part D of th Limited ("JDOL" of Scheme) and their der Sections 230 to the Companies Act as approved by the Mumbai Bench or tive on 03 <sup>rd</sup> May of INR 1/- each of llotted for every 2 held by the Equity
ncluding oe conve	features of the securities acquired time till redemption, ratio at which it can rted into equity shares, etc.	Equity Shar pur	res of the Target Company h suant to the Scheme of Arra	ingement
ntimatio Warrants nstrume shares in	/convertible securities/any other nt that entitles the acquirer to receive TC.	The Scheme	e became effective on 03 <sup>rd</sup> N Effective Date	Лау, 2024 i.e. the
efore th	are capital / total voting capital of the TC e said acquisition	1,32	,50,000 equity shares of INI	R 1/. each
fter the	are capital/ total voting capital of the TC said acquisition	13,49	9,05,800 equity shares of IN	R 1/. each
otal dilu he said a	ited share/voting capital of the TC after cquisition	13,49	,05,800 equity shares of IN	R 1/. each

#### Part-B\*\*\*

## Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
Jayshree Sharadchandra Kothari	Yes	AAHPK2036P

Jayahne S. Kothan

Jayshree Sharadchandra Kothari

Place: Mumbai

Date: 04th May, 2024

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name	of the Target Company (TC)	JD Orgochem	Limited	
Name (PAC)	(s) of the acquirer and Persons Acting in Concert with the acquirer	Jayshree Shar	adchandra Kothari	
Wheth	ner the acquirer belonging to oter/Promoter group	Yes		
Name TC are	(s) of the Stock Exchange(s) where the shares of Listed	BSE Limited		
Details	s of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before	the acquisition under consideration, holding of :			
a)	Shares carrying voting rights	2		
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) Voting rights(VR) otherwise than by shares		52	8
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	(H)	w.
e)	shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)	NH.	-	-
	of acquisition/sale	**	(=)	-
a) b)	Shares carrying voting rights acquired/sold Voting rights(VR) acquired/sold otherwise than	1,26,476	0.09	0.09
c)	by shares	(#)	-	
C)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify	-	-	-
d)	holding in each category) acquired/sold Shares encumbered/invoked/released by the acquirer	0 - 50	-	2
e)	Total (a+b+c+d)	1,26,476	0.09	0.09
After th	e acquisition/sale-holding of:		0.03	0.03
a)	Shares carrying voting rights	1,26,476	0.09	0.09
b)	Shares encumbered with the acquirer	-		-
c) d)	VRs otherwise than by shares Warrants/convertible securities/any other	-	-	· ·
30	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	×	_	-
e)	Total (a+b+c+d)	1,26,476	0.09	0.09

Mode of acquisition/sale (a.g.	
market/public issue/rights issue/ preferential allotment inter-se transfer etc. )	Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserve of JD Orgochem Limited ("JDOL" or "Transfere Company" for Part C of the Scheme) an (ii) Amalgamation of (by way of merger) Jaysynt Dyestuff (India) Limited ("JDIL" or "Transferor Compan 1" for Part D of the Scheme), Jaysynth Impex Privat Limited (Formerly known as Jaysynth Impex Limited ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" o "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors unde Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "thi Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17 <sup>th</sup> April, 2024 (Which became effective on 03 <sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.
	As a shareholder of Transferor Company 1, I am receivin 1,26,476 Equity Shares of INR 1/- each.
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the Effective Date
equity share capital / total voting capital of the TC pefore the said acquisition/sale	1,32,50,000 equity shares of INR 1/. each
quity share capital/ total voting capital of the TC after he said acquisition/sale	13,49,05,800 equity shares of INR 1/. each
otal diluted share/voting capital of the TC after the said cquisition	13,49,05,800 equity shares of INR 1/. each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Jayshree Sharadchandra Kothari

Jay Share S. Kothan

Place: Mumbai

Date: 04<sup>th</sup> May, 2024

### SHOORJI TRIKAMDAS INVESTMENT COMPANY PRIVATE LIMITED

CIN: U67120MH1981PTC025829 E-16, "EVEREST", Tardeo Road, Mumbai- 400 034 Telephone No: 022-2352 6207

Email Id: sticpl10121981@gmail.com

Date: 04th May, 2024

To,

**BSE Limited** 

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

To,

Company Secretary and Compliance Officer

JD Orgochem Limited

301, Sumer Kendra, P.B. Marg,

Mumbai- 400 018

Dear Sir/Madam,

### Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17<sup>th</sup> April, 2024 (Which became effective on 03<sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, we are receiving 59,62,334 Equity Shares of INR 1/- each.

INVES

MUMBAI

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Shoorji Trikamdas Investment Company Private Limited

Parag Sharadchandra Kothari

Director

DIN: 00184852 Encl: As above.

# DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part-A-Details of the Acquisition

Name of the Target Company (TC)	JD Orgochen	n Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer				
Whether the acquirer belongs to Promoter/ Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition under consideration, holding of Acquirer along with PACs of:				
a) Shares carrying voting rights	-	_	-	
<ul> <li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</li> </ul>	-	-	-	
c) Voting rights(VR) otherwise than by Equity shares	-		-	
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)</li> </ul>	-	-		
e) Total (a+b+c+d)	-	ii=	-	
Details of acquisition				
a) Shares carrying voting rights acquired	59,62,334	4.42	4.42	
<ul><li>b) Voting rights(VR) acquired otherwise than by equity shares</li></ul>	(5)	9 <del>70</del> 1	-	
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired</li> </ul>	. •		-	
<ul> <li>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</li> </ul>	-	in .	-	
e) Total (a+b+c+d)	59,62,334	4.42	4.42	

with PA	he acquisition, holding of Acquirer along			
a) b)	Shares carrying voting rights Voting rights(VR) otherwise than by	59,62,334	4.42	4.42
c)	Equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting	-	=:	*
d)	rights in the TC(specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	IP.
e)	Total (a+b+c+d)	59,62,334	4.42	4.42
issue/rig transfer	of acquisition (e.g. open market / public ghts issue/preferential allotment/inter-se / encumbrance etc. )	Reduction of Orgochem Li Part C of the merger) Jays "Transferor C Impex Private Limited) ("JIPI Scheme) with "Transferee C respective sha 232 and othe 2013 ("the Schon'ble Natio 17 <sup>th</sup> April, 20 2024), 14 Ful Transferee C share having Shareholders of the As a sharehold	the Composite Scheme of A Capital and Re-organisation mited ("JDOL" or "Transfe Scheme) and (ii)Amalgama synth Dyestuff (India) Litompany 1" for Part D of the Limited (Formerly known " or "Transferor Company " or "Transferor Company " or and into JD Orgochem Lompany" for Part D of the preholders and creditors under applicable provisions of the me" or "this Scheme") and Company Law Tribunal, 1024 (Which became effect by paid up Equity Shares of INR 1/- each of Transferor Company 1.	n of reserves of JE ree Company" for ation of (by way of imited ("JDIL" or e Scheme), Jaysynth as Jaysynth Impex 2" for Part D of the Limited ("JDOL" or Scheme) and their der Sections 230 to the Companies Act, as approved by the Mumbai Bench on tive on 03 <sup>rd</sup> May, of INR 1/- each of Illotted for every 1 held by the Equity
including be conve	features of the securities acquired time till redemption, ratio at which it can erted into equity shares, etc.	Equity Sha	res of the Target Company h suant to the Scheme of Arra	
intimatio Warrants instrume shares in	s/convertible securities/any other nt that entitles the acquirer to receive TC.	The Scheme	e became effective on 03 <sup>rd</sup> N Effective Date	Лау, 2024 i.e. the
before th	are capital / total voting capital of the TC e said acquisition	1,32	,50,000 equity shares of IN	R 1/. each
after the	are capital/ total voting capital of the TC said acquisition	13,49	9,05,800 equity shares of IN	R 1/. each
	uted share/voting capital of the TC after acquisition	13,49	9,05,800 equity shares of IN	IR 1/. each

#### Part-B\*\*\*

## Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
Shoorji Trikamdas Investment Company Private Limited	Yes	AAACS9142C

For Shoorji Trikamdas Investment Company Private Limited

Parag Sharadchandra Kothari

Director

DIN: 00184852

Place: Mumbai

Date: 04th May, 2024

### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name	of the Target Company (TC)	JD Orgochem	Limited	
Name( (PAC)	s) of the acquirer and Persons Acting in Concert with the acquirer	Shoorji Trikan	ndas Investment Co	ompany Private Limited
Wheth Promo	er the acquirer belonging to ter/Promoter group	Yes		
Name( TC are	s) of the Stock Exchange(s) where the shares of Listed	BSE Limited	9	
Details	of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before	the acquisition under consideration, holding of :			
a)	Shares carrying voting rights	=	_	
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) Voting rights(VR) otherwise than by shares	-	*	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	_	
۵۱	shares carrying voting rights in the TC (specify holding in each category)	:=3	-	
e)	Total (a+b+c+d) of acquisition/sale	-	=	-
a)	Shares carrying voting rights acquired/sold	59,62,334	4.42	4.42
b)	Voting rights(VR) acquired/sold otherwise than by shares	-	4.42	4.42
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify	220	-	=
d)	holding in each category) acquired/sold Shares encumbered/invoked/released by the acquirer	-	S# .	
e)	Total (a+b+c+d)	59,62,334	4.42	4.42
	e acquisition/sale-holding of:	33,02,334	4.42	4.42
a)	Shares carrying voting rights	59,62,334	4.42	4.42
b)	Shares encumbered with the acquirer	-	120	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	*
e)	Total (a+b+c+d)	59,62,334	4.42	4.42

Mode of acquisition/sale (e.g. open market / off-market/public issue/rights issue/ preferential allotment/inter-se transfer etc.)  Date of acquisition/sale of shares/VR or date of receipt	Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17 <sup>th</sup> April, 2024 (Which became effective on 03 <sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.  As a shareholder of Transferor Company 1, We are receiving 59,62,334 Equity Shares of INR 1/- each.  The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the
of intimation of allotment of shares, whichever is applicable.	
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,32,50,000 equity shares of INR 1/. each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,49,05,800 equity shares of INR 1/. each
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

INVES

For Shoorji Trikamdas Investment Company Private Limited

Parag Sharadchandra Kothari Director

DIN: 00184852

Place: Mumbai Date: 04<sup>th</sup> May, 2024

## **AKAROA FINVEST SOLUTIONS PRIVATE LIMITED**

CIN: U67200MH2018PTC313322

Registered Office: 301, Floor-3, Sumer Kendra, Shivram Seth Amrutwar Road,

Near Doordarshan Kendra, Worli, Mumbai-400 018.

Tel. No.: 022-3042 3048 • E-mail: akaroa.finvestsolutions@gmail.com

Date: 04th May, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 To, Company Secretary and Compliance Officer JD Orgochem Limited 301, Sumer Kendra, P.B. Marg, Mumbai- 400 018

Dear Sir/Madam,

Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17<sup>th</sup> April, 2024 (Which became effective on 03<sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, we are receiving 28,61,390 Equity Shares of INR 1/- each.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Akaron Finvest Solutions Private Limited

Parag Sharadchandra Kothari

Director DIN: 00184852 Encl: As above.

# DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

## Part-A-Details of the Acquisition

	of the Target Company (TC)	JD Orgocher	n Limited	
	(s) of the acquirer and Persons Acting in rt (PAC) with the acquirer	Akaroa Finvest Solutions Private Limited		
	er the acquirer belongs to Promoter/ ter group	Yes  BSE Limited		
Name( shares	s) of the Stock Exchange(s) where the of TC are Listed			
Details	of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before holding	the acquisition under consideration, g of Acquirer along with PACs of:			
a)		_		_
b)		-	-	-
c)	Voting rights(VR) otherwise than by Equity shares	7	_	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting	-		-
	rights in the TC(specify holding in each category)		u -g.,	
e)	Total (a+b+c+d)	-	-	40
Details a)	of acquisition Shares carrying voting rights acquired	20 64 200	W 5 2	
b)	Voting rights(VR) acquired otherwise	28,61,390	2.12	2.12
	than by equity shares	-	S <del>a.</del>	-
c)	Warrants/convertible securities/any other instrument that entitles the		-	-
190,000	TC(specify holding in each category) acquired			
d)	(pledge/lien/non-disposal undertaking/	<u>.e</u>	-	×
e)	Total (a+b+c+d)	28,61,390	2.12	2.12
,	acquirer to receive shares carrying in the TC(specify holding in each category) acquired Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	28,61,390	2.12	2.12

a) Shares carrying voting rights b) Voting rights(VR) otherwise than by Equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Tc(Specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d)  Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)  Pursuant to the Composite Scheme of Arrangement for (i) Orgochem Limited ("JDOL" or "Transferor Company" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDOL" or "Transferor Company" for Part D of the Scheme), Jaysynth Impex Private Limited ("Formerly known as Jaysynth Impex Limited ("JDOL" or "Transferor Company" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferor Company" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferor Company" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferor Company" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferor Company" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferor Company" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferor Company 1" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferor Company 1" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbail Bench on 17th April, 2024 (Which became effective on 03" May, 2024), 14 Fully paid up Equity Shares of INR 1/- each left by the Equity Shares of Into equity Shares, etc.  Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/Warrants/convertible securities/any other instrument that	After the acquisition, holding of Acquirer along			
a) Shares carrying voting rights b) Voting rights(VR) otherwise than by Equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquirer to category) after acquired others) e) Total (a-b+c+d) Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)  Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)  Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)  Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)  Mode of acquisition of technical interval in				
b) Voting rights (VR) otherwise than by Equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquisition of allotment/inter-se transfer/ encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d)  Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)  Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)  Pursuant to the Composite Scheme of Arrangement for (i) Cripcohem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and (iii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Imprex Private Limited (Formerly known as Jaysynth Imprex Limited (Formerly known as Jaysynth Imprex Private Limited (Formerly known as Jays	A STATE OF THE STA	28,61,390	2.12	2 12
Equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC[specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledgo/lien/non-disposal undertaking/others) e) Total (a+b+c+d)  28,61,390  2.12  212  Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDDL" or "Transferee Company" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company" 1" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company" 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company" 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company" 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company" 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company 2" for Part D of the Scheme), Jaysynth Impex Private Limited ("JDDL" or "Transferer Company 2" for Part D of the Scheme), Jaysynth Impex Limited ("JDDL" or "Transferer Company 2" for Part D of the Scheme) and Impex Limited ("JDDL" or "Transferer Company 2" for Pa		20,02,030	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying yoting rights in the TC/specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) others) others) others) Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)  Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgachem Limited ("JDCL" or "Transferec Company" for Part D of the Scheme) and (ii)/Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDCL" or "Transferer Company "for Part D of the Scheme) and saysynth Impex Private Limited ("JDCL" or "Transferer Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company taw Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03th May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferere Company to be issued and allotted for every 1 share having face value of INR 1/- each.  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  Date of acquisition of date of receipt of intimation of allotment of shares/VR/Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.  Equity share capital / total voting capital of the TC before the said acquisition  Fully share capital / total voting capital of the TC after the said acquisition  Total diluted share/voting capital of the TC after		_		
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d)  28,61,390  2.12  2.12  2.12  Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)  Personance etc.)  Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDIL" or "Transferee Company" for Part D of the Scheme) and in and into JD Orgochem Limited ("JDIL" or "Transferee Company" for Part D of the Scheme) with and into JD Orgochem Limited ("JDIL" or "Transferee Company" for Part D of the Scheme) with and into JD Orgochem Limited ("JDIL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'fble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03th May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shares of INR 1/- each be converted into equity shares, etc.  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  Equity Shares of the Target Company has been allotted pursuant to the Scheme of Arrangement  The Scheme became effective on 03th May, 2024 i.e. the Effective Date  The Scheme became effective on 03th May, 2024 i.e. the Effective Date  The Scheme became effective on 03th May, 2024 i.e. the Effective Date  The Scheme became effective on 03th May, 2024 i.e. the Effective Date  The Scheme became effective on 03th May, 2024 i.e. the Effective Date  The Scheme became effective on 03th M	7. 2.		_	-
acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  Total (a+b+c+d)  Mode of acquisition (eg. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)  Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferee Company" for Part C of the Scheme) and (iii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferer Company" for Part D of the Scheme) and (iii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferer Company" for Part D of the Scheme) and intelligent place in the scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03th May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each.  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  Date of acquisition of date of receipt of intimation of allotment of shares/VR/Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in T.  Equity share capital / total voting capital of the TC before the said acquisition of Capital share capital / total voting capital of the TC after the said acquisition of t	At Many Company of the Company of th			
rights in the TC(specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d)  Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-sb transfer/ encumbrance etc.)  Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferer Company" for Part D of the Scheme), Jaysynth Impex Private Limited (FJDIL" or "Transferer Company" for Part D of the Scheme), Jaysynth Impex Private Limited (FJDIL" or "Transferer Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company 1 Aur Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03th May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferer Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.  As a shareholder of Transferor Company 1, We are receiving 28,61,390 Equity Shares of INR 1/- each held by the Equity Shareholders of Transferor Company 1 and their pursuant to the Scheme of Arrangement be converted into equity shares, etc.  Date of acquisition of date of receipt of intimation of allotment of shares/NR/Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in T.  Equity Shares of the Target Company has been allotted pursuant to the Scheme of Arrangement be fefective Date  The Scheme became effective on 03th May, 2024 i.e. the Effective Date  The Scheme became effective on O3th May, 2024 i.e. the Effective Date  The Scheme became effective on O3th May, 2024 i.e. the Effective Date  The Scheme became effective on O3th May, 2024 i.e. the Effective Date  The Scheme	Company Company and Company Co			
category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d)  Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)  Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Private Limited ("Gromerly known as Jaysynth Impex Limited ("JIPL" or "Transferer Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme") or "this Scheme") and "the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03th May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferer Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shares of interest into equity shares, etc.  Date of acquisition of/ date of receipt of intimation of allotment of shares/NIV Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in T.E.  Date of acquisition of/ date of receipt of intimation of allotment of shares/NIV Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in T.E.  Equity Share capital / total voting capital of the TC before the said acquisition  Total diluted share/voting capital of the TC after  13,49,05,800 equity shares of INR 1/- each allotted pursuant to the said acquisition of the TC after				
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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.  Equity share capital / total voting capital of the TC before the said acquisition  Equity share capital/ total voting capital of the TC after  Equity Shares of the Target Company has been allotted pursuant to the Scheme of Arrangement  The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the Effective Date  1,32,50,000 equity shares of INR 1/. each  1,32,50,000 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each				i, we are receiving
pursuant to the Scheme of Arrangement  be converted into equity shares, etc.  Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.  Equity share capital / total voting capital of the TC before the said acquisition  Equity share capital/ total voting capital of the TC after the said acquisition  Total diluted share/voting capital of the TC after  pursuant to the Scheme of Arrangement  The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the  Effective Date  1,32,50,000 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each	Salient features of the conviction accorded			lana lana an all'atti di
be converted into equity shares, etc.  Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.  Equity share capital / total voting capital of the TC before the said acquisition  Equity share capital/ total voting capital of the TC after the said acquisition  Total diluted share/voting capital of the TC after  The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the Effective Date  1,32,50,000 equity shares of INR 1/. each  1,32,50,000 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each				
The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the Effective Date  The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the Effective Date  The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the Effective Date  The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the Effective Date  1,32,50,000 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each		pu	rsuant to the Scheme of Arra	angement
intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.  Equity share capital / total voting capital of the TC before the said acquisition  Equity share capital/ total voting capital of the TC after the said acquisition  Total diluted share/voting capital of the TC after  Effective Date  1,32,50,000 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each		The contract	1 crrd .	
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instrument that entitles the acquirer to receive shares in TC.  Equity share capital / total voting capital of the TC before the said acquisition  Equity share capital/ total voting capital of the TC after the said acquisition  Total diluted share/voting capital of the TC after 13,49,05,800 equity shares of INR 1/. each 13,49,05,800 equity shares of INR 1/. each	CONTRACTOR TO THE STATE OF THE		Effective Date	
shares in TC.  Equity share capital / total voting capital of the TC before the said acquisition  Equity share capital/ total voting capital of the TC after the said acquisition  Total diluted share/voting capital of the TC after  1,32,50,000 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each	The second secon			
Equity share capital / total voting capital of the TC before the said acquisition  Equity share capital/ total voting capital of the TC after the said acquisition  1,32,50,000 equity shares of INR 1/. each 13,49,05,800 equity shares of INR 1/. each 13,49,05,800 equity shares of INR 1/. each 13,49,05,800 equity shares of INR 1/. each				
before the said acquisition  Equity share capital/ total voting capital of the TC  after the said acquisition  Total diluted share/voting capital of the TC after  13,49,05,800 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each			2 50 000	
Equity share capital/ total voting capital of the TC  after the said acquisition  Total diluted share/voting capital of the TC after  13,49,05,800 equity shares of INR 1/. each  13,49,05,800 equity shares of INR 1/. each		1,3	2,50,000 equity shares of IN	IR 1/. each
after the said acquisition  Total diluted share/voting capital of the TC after 13,49,05,800 equity shares of INR 1/. each				
Total diluted share/voting capital of the TC after 13,49,05,800 equity shares of INR 1/. each		13,4	19,05,800 equity shares of IN	NR 1/. each
			The second secon	
the said acquisition		13,4	9,05,800 equity shares of IN	NR 1/. each
	tne said acquisition			

### Part-B\*\*\*

### Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
Akaroa Finvest Solutions Private Limited	Yes	AARCA2479B

For Akaron Finvest Solutions Private Limited

Parag Sharadchandra Kothari

Director DIN: 00184852

Place: Mumbai Date: 04<sup>th</sup> May, 2024

Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)			JD Orgochem Limited		
ne acquirer and Persons the acquirer	Acting in Concert	Akaroa Finve:	Akaroa Finvest Solutions Private Limited		
the acquirer omoter group	belonging to	Yes			
he Stock Exchange(s)	where the shares of	BSE Limited			
e acquisition/ <del>di</del> sposal	as follows	Number	share/voting	% w.r.t. total diluted share/voting capital of the TC(**)	
quisition under conside	eration, holding of :				
es carrying voting rights					
es in the nature ge/lien/non-disposal u	of encumbrance ndertaking/others)		1	-	
ants/convertible sec ment that entitles the	urities/any other acquirer to receive	*	-	-	
ng in each category)	s in the TC (specify	ē	~	-	
· · · · · · · · · · · · · · · · · · ·		-		F <u>u</u> F	
s carrying voting rights g rights(VR) acquired/s	acquired/sold old otherwise than	28,61,390	2.12	2.12	
ants/convertible secument that entitles the	acquirer to receive	10) En	-		
s carrying voting rights g in each category) acq s encumbered/invoked er	in the TC(specify uired/sold	-		-	
		28,61,390	2.12	2.12	
carrying voting rights	acquirer	28,61,390	2.12	2.12	
nerwise than by shares nts/convertible secun nent that entitles the a	rities/any other	-	-	-	
in each category) after	acquisition.	28,61,390	2.12	2.12	
	the acquirer and Persons the acquirer  the acquirer omoter group  the Stock Exchange(s)  the Acquisition/disposal  the nature ge/lien/non-disposal ungrights (VR) otherwise ants/convertible secure (a+b+c+d)  the Stock Exchange(s)  the Acquisition/disposal  the Carrying voting rights (a+b+c+d)  the Stock Exchange(s)  the Acquisition/disposal  the Acquisition/disposal  the Acquisition/disposal  the Carrying voting rights  the Acquisition/sale  the Carrying voting rights  the Carrying voting rights	the acquirer and Persons Acting in Concert the acquirer  the acquirer belonging to omoter group  the Stock Exchange(s) where the shares of the Stock Exchange(s) where the shares of the acquisition/disposal as follows  quisition under consideration, holding of:  the acquisition/disposal as follows  quisition under consideration, holding of:  the acquisition/disposal as follows  quisition under consideration, holding of:  the acquisition/disposal as follows  quisition/disposal as follows  quisition/on-disposal undertaking/others)  the results of the acquirer to receive the acquirer to receive the acquirer to receive the acquirer to receive the acquired shall be acquired shall be acquired shall be acquired to receive the acquirer to acquire the acquirer to acquire the acquirer to acquire the acquirer the acquir	the acquirer and Persons Acting in Concert the acquirer  the acquirer  the acquirer belonging to omoter group  the Stock Exchange(s) where the shares of omoter group  the Stock Exchange(s) where the shares of omoter group  the Stock Exchange(s) where the shares of omoter group  the Stock Exchange(s) where the shares of omoter group  the Stock Exchange(s) where the shares of omoter group  the Stock Exchange(s) where the shares of omoter group  the Stock Exchange(s) where the shares of omoter group  the Stock Exchange(s) where the shares of omoter group  the Stock Exchange(s) where the shares of omoter group  quisition under consideration, holding of:  accarrying voting rights  accarrying voting rights in the TC (specify and in each category)  accarrying voting rights in the TC (specify and in each category) acquired/sold  so encumbered/invoked/released by the over group the securities of the shares of the shares of the securities of the shares of the shares of the securities of the securities of the securities of the shares of the securities of the securi	the acquirer and Persons Acting in Concert the acquirer the acquirer belonging to yes omoter group  the Stock Exchange(s) where the shares of the acquisition/disposal as follows  Number  de acquisition/disposal as follows  Number  We w.r.t. total share/voting capital wherever applicable (*)  quisition under consideration, holding of:  es carrying voting rights es in the nature of encumbrance ge/lien/non-disposal undertaking/ others) and rights(VR) otherwise than by shares ants/convertible securities/any other disposal undertaking/ others active active acquirer to receive security and that entitles the acquirer to receive security (a+b+c+d)  aisition/sale es carrying voting rights acquired/sold grights(VR) acquired/sold otherwise than hares ants/convertible securities/any other disposal carrying voting rights in the TC (specify gin each category) acquired/sold es encumbered/invoked/released by the rerectory acquired/sold securities/any other disposal carrying voting rights encumbered with the acquirer to receive securities and by shares ants/convertible securities/any other disposal carrying voting rights encumbered with the acquirer to receive carrying voting rights in the TC (specify gin each category) after acquirer to receive carrying voting rights in the TC (specify gin each category) after acquirer to receive carrying voting rights in the TC (specify gin each category) after acquirer to receive carrying voting rights in the TC (specify gin each category) after acquirer to receive carrying voting rights in the TC (specify gin each category) after acquirer to receive carrying voting rights in the TC (specify gin each category) after acquirer to receive carrying voting rights in the TC (specify gin each category) after acquirer to receive carrying voting rights in the TC (specify gin each category) after acquirer to receive carrying voting rights in the TC (specify gin each category) after acquirer to receive carrying voting rights in the TC (specify gin each category) after acquirer to receive carrying votin	

Mode of acquisition/sale (e.g. open market / off-market/public issue/rights issue/ preferential allotment/inter-se transfer etc.)	Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee
	Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company
	1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the
	Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under
	Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company
	Law Tribunal, Mumbai Bench on 17 <sup>th</sup> April, 2024 (Which became effective on 03 <sup>rd</sup> May, 2024), 14 Fully paid up
	Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.
	As a shareholder of Transferor Company 1, We are receiving 28,61,390 Equity Shares of INR 1/- each.
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	The Scheme became effective on 03 <sup>rd</sup> May, 2024 i.e. the Effective Date
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,32,50,000 equity shares of INR 1/. each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,49,05,800 equity shares of INR 1/. each
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Akaroa Finvest Solutions Private Limited

Parag Sharadchandra Kothari Director

DIN: 00184852

Place: Mumbai Date: 04<sup>th</sup> May, 2024

## **JSSK TRADING & INVESTMENTS PRIVATE LIMITED**

CIN: U67100MH2018PTC313348

Registered Office: 301, Floor-3, Sumer Kendra, Shivram Seth Amrutwar Road,

Near Doordarshan Kendra, Worli, Mumbai-400 018. Tel. No.: 022-3042 3048 • E-mail: jssktrading@gmail.com

Date: 04th May, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

To, Company Secretary and Compliance Officer JD Orgochem Limited 301, Sumer Kendra, P.B. Marg, Mumbai- 400 018

Dear Sir/Madam,

## Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17<sup>th</sup> April, 2024 (Which became effective on 03<sup>rd</sup> May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, we are receiving 27,47,584 Equity Shares of INR 1/- each.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For JSSK Trading & Investments Private Limited

Nikhil Sharadchandra Kothari

Director
DIN: 00184152
Encl: As above.

# DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part-A-Details of the Acquisition

Name of the Target Company (TC)	JD Orgochem	Limited	
Name(s) of the acquirer and Persons Acting in		& Investments Private Limite	ad
Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of
Before the acquisition under consideration, holding of Acquirer along with PACs of:			the TC (**)
a) Shares carrying voting rights	-		-
<ul> <li>Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</li> </ul>	<b>2</b>	-	-
<ul><li>c) Voting rights(VR) otherwise than by Equity shares</li></ul>	E	-	÷
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)</li> </ul>	-	~	-
e) Total (a+b+c+d)	-	-	=
Details of acquisition			
a) Shares carrying voting rights acquired	27,47,584	2.04	2.04
<ul><li>b) Voting rights(VR) acquired otherwise than by equity shares</li></ul>	-	-	-
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired</li> </ul>	-	-	-
<ul> <li>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</li> </ul>	_	-	-
e) Total (a+b+c+d)	27,47,584	2.04	2.04

After the acquisition, holding of Acquirer along with PACs of:			
<ul><li>a) Shares carrying voting rights</li><li>b) Voting rights(VR) otherwise than by</li></ul>	27,47,584	2.04	2.04
Equity shares	-		
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquisition</li> </ul>	-	-	-
<ul> <li>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</li> </ul>		-	-
e) Total (a+b+c+d)	27,47,584	2.04	2.04
Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc. )	olic Pursuant to the Composite Scheme of Arrangement for		eree Company" for ation of (by way of imited ("JDIL" or e Scheme), Jaysynth as Jaysynth Impex 2" for Part D of the Limited ("JDOL" or Scheme) and their der Sections 230 to the Companies Act, as approved by the Mumbai Bench on ative on 03rd May, of INR 1/- each of allotted for every 1 held by the Equity
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	pu	ares of the Target Company rsuant to the Scheme of Arr	angement
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.	R/ Effective Date		
Equity share capital / total voting capital of the TC before the said acquisition	1,3	2,50,000 equity shares of IN	NR 1/. each
Equity share capital/ total voting capital of the TC after the said acquisition	13,4	49,05,800 equity shares of II	NR 1/. each
Total diluted share/voting capital of the TC after the said acquisition	13,4	19,05,800 equity shares of 1	NR 1/. each

### Part-B\*\*\*

### Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
JSSK Trading & Investments Private Limited	Yes	AAECJ3306P

For JSSK Trading & Investments Private Limited

Nikhil Sharadchandra Kothari

Director DIN: 00184152

Place: Mumbai Date: 04<sup>th</sup> May, 2024

Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name o	f the Target Company (TC)	JD Orgochem I	Limited	
	) of the acquirer and Persons Acting in Concert with the acquirer	t JSSK Trading & Investments Private Limited		
Whethe Promote	er the acquirer belonging to er/Promoter group	Yes		
Name(s	s) of the Stock Exchange(s) where the shares of	BSE Limited		
TC are L				
Details	of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital o the TC(**)
Before t	the acquisition under consideration, holding of :			
a)	Shares carrying voting rights	-	-	-
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) Voting rights(VR) otherwise than by shares	-	-	~
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive	F	175	-
	shares carrying voting rights in the TC (specify holding in each category)	27	-	-
e)	Total (a+b+c+d)	-	25	-
	of acquisition/ <del>sale</del>			
a)	Shares carrying voting rights acquired/sold	27,47,584	2.04	2.04
b)	Voting rights(VR) acquired/sold otherwise than by shares			-
c)	Warrants/convertible securities/any other		_	-
C)	instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify			
d)	holding in each category) acquired/sold Shares encumbered/invoked/released by the	-	-	-
Į.	acquirer	27 47 594	2.04	2.04
After th	Total (a+b+c+d) e acquisition/sale-holding of:	27,47,584	2.04	2.04
a)	Shares carrying voting rights	27,47,584	2.04	2.04
b)	Shares encumbered with the acquirer	-	2.04	2.04
c)	VRs otherwise than by shares	<del></del>		-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.		-	-
e)	Total (a+b+c+d)	27,47,584	2.04	2.04

market/public issue/rights issue/ preferential allotment/inter-se transfer etc. )  Date of acquisition/sale of shares/VR or date of receipt	
of intimation of allotment of shares, whichever is applicable.	Effective Date
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,32,50,000 equity shares of INR 1/. each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,49,05,800 equity shares of INR 1/. each
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For JSSK Trading & Investments Private Limited

Nikhil Sharadchandra Kothari

Director DIN: 00184152

Place: Mumbai Date: 04<sup>th</sup> May, 2024